

cc: Wayne

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING
1594 West North Temple - Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801
Telephone: (801) 538-5291
Fax: (801) 359-3940

SMALL MINING OPERATIONS PROGRESS REPORT
January 1, 20 11 to December 31, 2011

The information required in this form are based on provisions of the Mined Land Reclamation Act, Title 40-8, and the rules as under the Utah Minerals Regulatory Program. The report is due January 31 each year.

1. Mine Permit Number: 5550027
2. Mine Name: Imagine Mine
3. Name of Operator/Permittee: Michael Terry
Note: If Operator's address, company representative or phone number have changed, please provide a replacement page for the Notice of Intention together with form MR-REV available on the Division's web page at https://fs.ogm.utah.gov/pub/MINES/Minerals_Related/FORMS/MR-REV-SMO_EXP.pdf.

4. Report the gross amount of ore mined and waste moved.

Gross Ore Mined 0 Tons, or yd³
Waste Material Moved 0 Tons, or yd³

5. New disturbance created during the year 0 Acres
Area reclaimed during the year 0 Acres
Total Disturbed Area at the end of the year 1.92 Acres*
*The total disturbed area should not be greater than the permitted/bonded acreage.

* No disturbance at this time.
Permitted Land

6. Briefly describe the reclamation work performed during the past year. A map showing reclaimed areas and dates is suggested.

1.92 acres

NONE

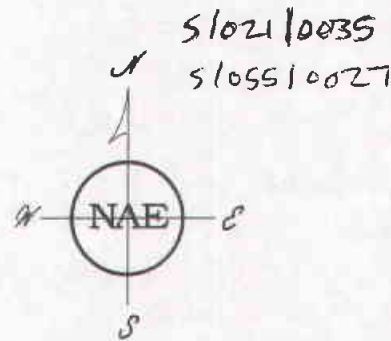
I hereby certify the information provided in this report is true and correct to the best of my knowledge and belief.

Name (Typed or Print): Michael D. Terry
Title of Operator:
Signature of Operator: Michael D. Terry
Date: April 3, 2012

RECEIVED
APR 11 2012
DIV. OF OIL, GAS & MINING

NORTH AMERICAN EXPLORATION, INC.

MINERAL EXPLORATION SERVICES



April 10, 2012

Utah Division of Oil, Gas, & Mining
P.O. Box 145801
Salt Lake City, Utah 84114-5801

Enclosed please find the following data:

1. Highland Mist Mine Small Mining Operations Progress Report
S210035 (January 1, 2011 thru December 31, 2011)
2. Highland Mist Mine Permit Fee Invoice with check fee for \$150.00.
3. Imagine Mine Small Mining Operations Progress Report
S550027 (January 1, 2011 thru December 31, 2011)
4. Imagine Mine Permit Fee Invoice with check fee for \$150.00.

Please advise us if you have any questions or comments in this regard.

Sincerely,

Oren Gatten

Enclosures: 4

Cc: Correspondence (no enclosures)
Project (with enclosures)

RECEIVED

APR 11 2012

DIV. OF OIL, GAS & MINING